

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing Li	mited		
	ifeTech Sc 3/06/2014	ientific Corporat	ion	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 1302	Description	n: <u>LIFETEC</u>	CH SCI	
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	5,000,000,000	<u>US\$0.00001</u>	US\$50,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		5,000,000,000	US\$0.00001	US\$50,000.00
(2) Stock code : N/A I	Description	1:	N/A	\
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			_
Increase/(decrease)				
Balance at close of the month				

31/05/2014

Stock code : N/A Descri		Descrip	otion:	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding i	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	otion :	N/A	<b>.</b>
Stock code :	N/A	Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code :			No. of other	Par value (State	Authorised share capital
_			No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1 1		<del>=</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(22/10/2011)						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$			·			
(Ivoie I)						
2. N/A						
2.1VA						
-						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
			Total A. (Ord	•		
			,	rence shares)		
				(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise	of			
options (State currenc			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into	Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Tranche Convertible	HK\$	HK\$152,000,000.00	Nil	HK\$152,000,000.00	Nil	40,000,000
Notes						
(Maturity Date – 30/01/2018)						
Stock code (if listed)	N	/A				
Class of shares			_			
issuable (Note 1)	Ordinar	y Shares				
Subscription price Hk	\$3.80 (Subjec	et to adjustments)	_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( 21/01	1/2013)	_			
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)				<del></del>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				rdinary shares) NIL		-
			(Pref	Ference shares) N/A		-
				(Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	According to the Investment Agreement and the Supplemental Investment Agreement entered between the Company and Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January 2013 respectively, the Company has agreed to issue to Medtronic the Second Tranche Convertible Notes in an aggregate principal amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to convert into a total of 338,571,429 Conversion Shares at an initial conversion price of HK\$6.00 per share (subject to adjustments). For details, please refer to the Company's circular dated 6/1/2013 and the Company's announcements dated 21/1/2013 and 30/1/2013.  (EGM: 21/1/2013) Ordinary shares ( <i>Note 1</i> )	NIL	NIL
2	N/A  ( / / )  shares (Note 1)		
3.	N/A  ( / / ) shares (Note 1)		
- -	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

	her Movements i  Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	( / /	)		
1.	Rights issue	At price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Ž	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd:IIIIb) yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.		Class of shares issuable				
5.	Scrip dividend	At price : State	(Note 1)  Issue and allotment	( / /	)		
٥.	Scrip dividend	At price: currency —	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

N/A

		J	For Main I		and GEM lis	
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Ordinary s reference s (Other	hares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Calanda dhan Tainn Inneada Camina Linita d
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
(=,
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.