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LifeTech Scientific Corporation

先健科技公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1302)

PROPOSED ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

References are made to the circular of LifeTech Scientific Corporation (the “**Company**”) dated 12 May 2015 in relation to the Proposed Grant (the “**Circular**”) and the notice of extraordinary general meeting of the Company dated 12 May 2015 (the “**EGM Notice**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Circular.

The Board announces that the Company is in the course of preparing a supplementary circular to the Circular (the “**Supplementary Circular**”) in order to provide the Shareholders with certain additional information in respect of the Proposed Grant. The Supplementary Circular will be despatched to the Shareholders as soon as practicable.

Pursuant to the EGM Notice, an extraordinary general meeting of the Company (the “**EGM**”) is scheduled to be held at Floor 3, Cybio Electronic Building, Langshan 2nd Street, North Area of High-tech Park, Nanshan District, Shenzhen, PRC on Thursday, 28 May 2015 at 10:30 a.m. to consider and, if thought fit, approve the Proposed Grant. However, in order to allow sufficient time for the Shareholders to read the Supplementary Circular and consider the information therein and in compliance with Rule 13.73 of the Listing Rules, the chairman of the EGM will propose a resolution at the EGM to adjourn the EGM to a time, date and place to be further notified by the Company (the “**Adjournment Resolution**”), which if approved by the Shareholders present at the EGM, the EGM will be so adjourned. Pursuant to Rule 13.41 of the Listing Rules, all Shareholders are permitted to vote on the Adjournment Resolution and any Shareholders who would have been required to abstain from voting on the resolution that was to be proposed shall vote in favour of the

Adjournment Resolution. If the EGM is adjourned for 14 days or more from 28 May 2015, the Company will issue a notice of at least seven clear days, specifying the place, the day and the hour of the adjourned meeting to all Shareholders in accordance with its Articles of Association.

By Order of the Board
LifeTech Scientific Corporation
XIE Yuehui
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 26 May 2015

As at the date of this announcement, the Board comprises Mr. XIE Yuehui and Mr. LIU Jianxiong being executive Directors of the Company; Mr. WU Jianhui, Mr. MARTHA Geoffrey Straub, Mr. MONAGHAN Shawn Del and Mr. JIANG Feng being non-executive Directors of the Company; and Mr. LIANG Hsien Tse Joseph, Mr. ZHOU Luming and Mr. ZHOU Gengshen being independent non-executive Directors of the Company.